



台驊國際控股  
股票代號：2636.TT

法人說明會



2025.05.12

# 免責聲明 Disclaimer

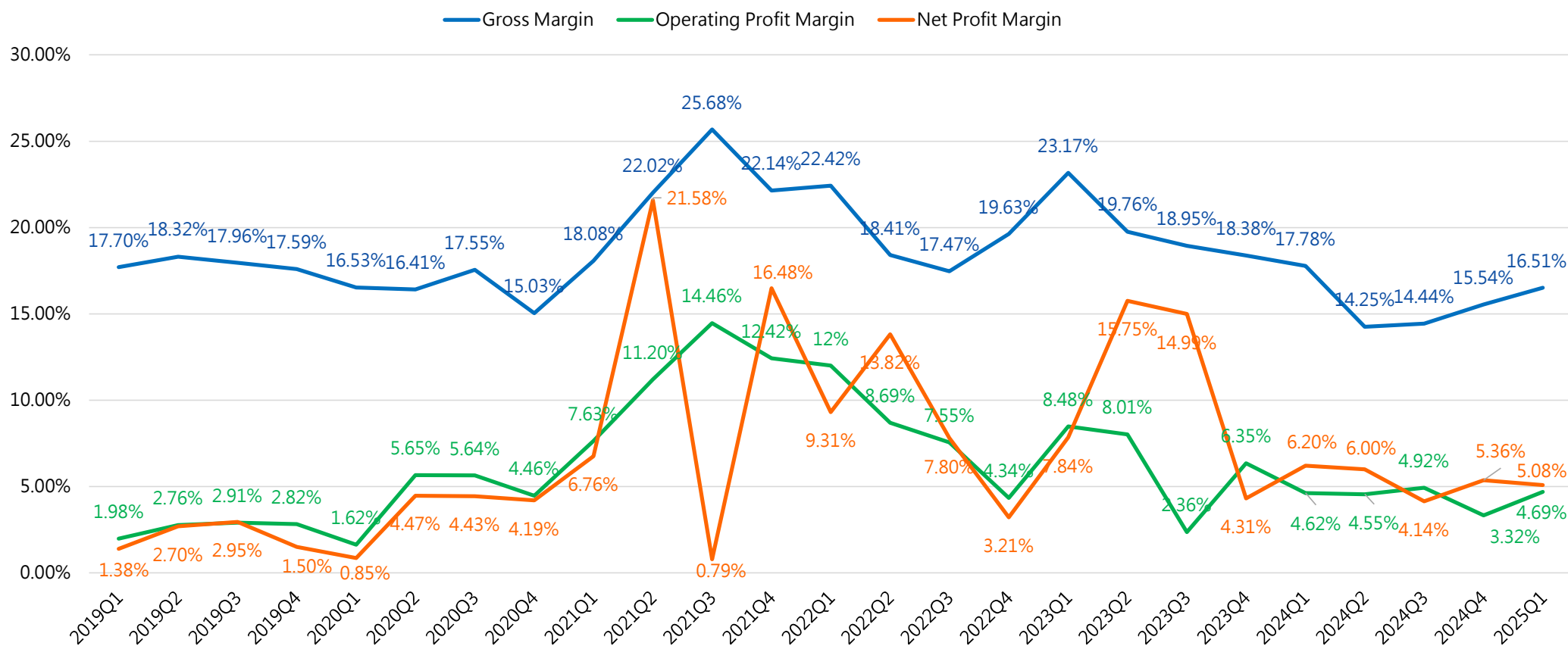
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# Operation result

| NT\$ Thousand           | 2025Q1    | 2024Q4    | QoQ     | 2023Q1    | YoY     |
|-------------------------|-----------|-----------|---------|-----------|---------|
| Revenue                 | 5,570,927 | 6,328,367 | -11.97% | 4,657,097 | 19.62%  |
| Gross Profit            | 919,863   | 983,258   | -6.45%  | 828,046   | 11.09%  |
| Operating Expense       | 658,797   | 773,271   | -14.80% | 612,765   | 7.51%   |
| Operating Profit        | 261,066   | 209,987   | 24.32%  | 215,281   | 21.27%  |
| Net Income              | 283,161   | 339,461   | -16.59% | 288,866   | -1.97%  |
| EPS (NT\$ Dollar)       | 2.02      | 2.37      | -14.77% | 1.88      | 7.45%   |
| Gross Margin            | 16.51%    | 15.54%    | 6.27%   | 17.78%    | -7.13%  |
| Operating Profit Margin | 4.69%     | 3.32%     | 41.23%  | 4.62%     | 1.38%   |
| Net Profit Margin       | 5.08%     | 5.36%     | -5.24%  | 6.20%     | -18.05% |

# Performance review

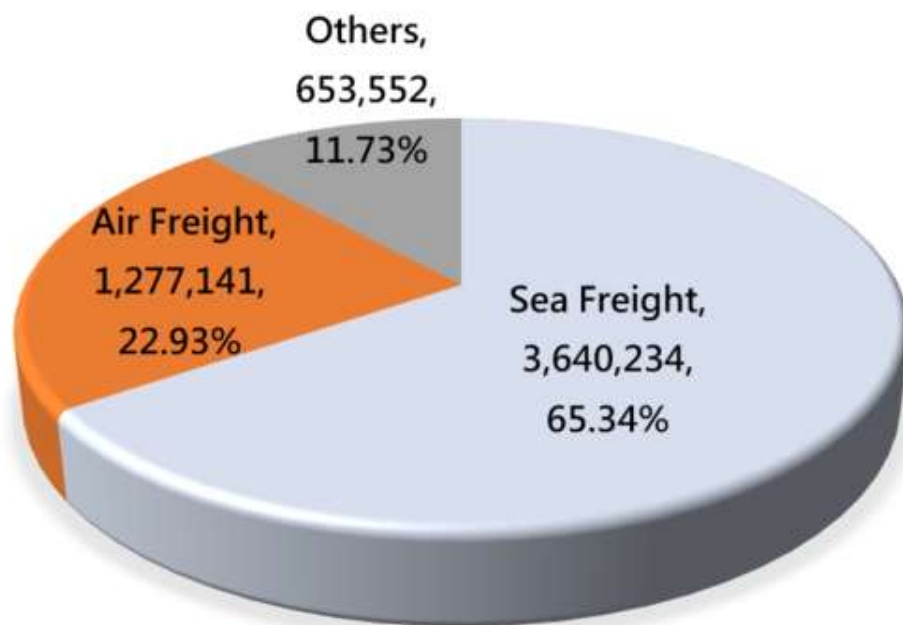


# Revenue by Business Division

—承載信賴—傳遞未來—  
CARRYING TRUST, DELIVERING THE FUTURE

Unit : NTD thousands

2025Q1



2024Q1



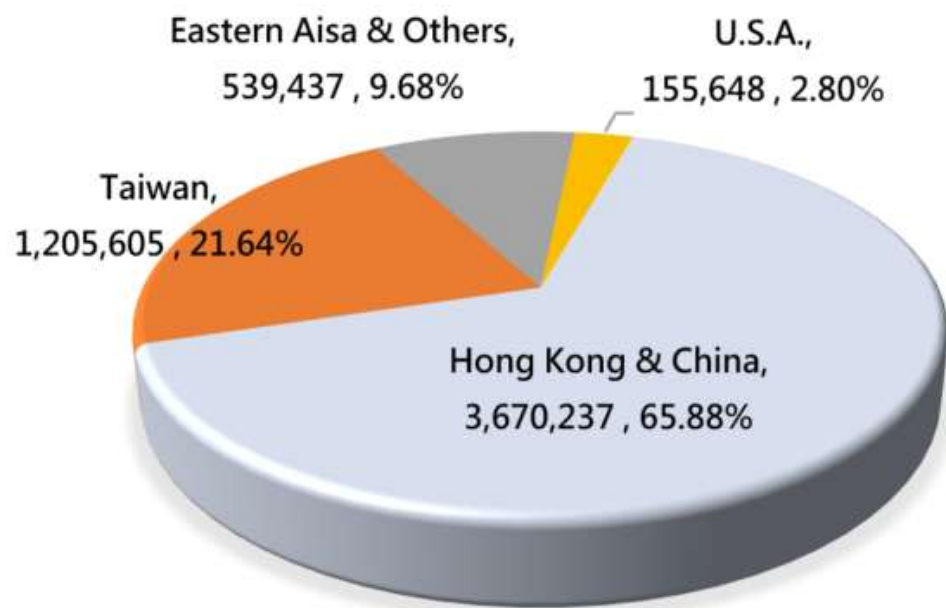


# Revenue by Region

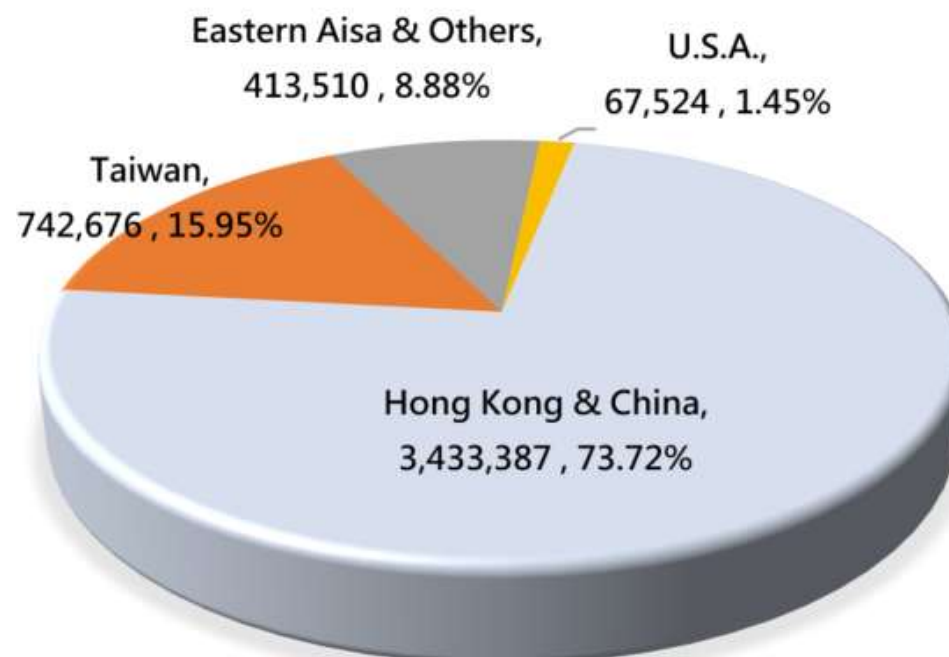
—承載信賴—傳遞未來—  
CARRYING TRUST, DELIVERING THE FUTURE

Unit : NTD thousands

2025Q1



2024Q1



# 台驊國際控股集團

[www.t3ex-group.com](http://www.t3ex-group.com)

